

AUTOMATE YOUR CERTIFICATES OF INSURANCE EXPERIENCE WITH CERTADVISOR®



Use Machine Learning through an API from Recordables' CertAdvisor[®] to automate workflow for incoming certificates of insurance.

R CERTADV	ISOR Search	for Cert #	Q #	Hew Cert	RO John 🗸
Certificate of Insurance for Adams computers					
Cert Info Mo	re Cert Info Reminders		\sim	•	
Certificate Details					
	Policy Number	Expiration Date	Liability Limit	Aggregate Total	
Auto	Policy Number	07/31/2024	20,000.00	200.000.00	×
General Liability	Policy Number	07/31/2024	10,000.00	100.000.00	×
Workers' Comp	Policy Number	Expiration Date	Liability Limit	Aggregate Total	×
TrackComp®	TrackAbility®	TrackLeave	• CertAd	visor®	RA TrackAlytics®
(312) 961-7894					
www.recordables.com					

Reduce the liability from out-of-date certificates that may put your organization at RISK if expired.



Reduce typing and manual entry by automating incoming certificates of insurance.

Scans and reads your incoming certificate of insurance.



Extracts text to be populated into the correct portion of CertAdvisor[®] for analysis.

Sends form emails for certificates that are expired, expiring, approved, or denied.



Provides detail to manage and track certificates including notes and the storing of certificates.

Scan to watch a short video:



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